

1. CONTRACTOR INFORMATION		Company Name (As Appears on Bond)					
Company Address:				Business Phone #:			
City:	State:	Zip:	Normal Operating Territory:		FED ID #		
Proprietorship	Partnership	Joint Venture	Date Formed	Current Ownership Since:	Approx. Business Net Worth:	# of Employees	
S-Corp	C-Corp	LLC					
Type of work:		Largest Completed Contract:	Largest Completed Program:	Average Annual Receipts (last 3 yrs + affiliates)			
Previous Surety:		Reason For Changing Surety:					

2. PROJECT INFORMATION		Contract/Bid Amount:		Bid and Date Time:		Bid %:	
Project Owner/ Obligee:			Start Date:	Completion Date:	Maintenance Period:	Liquidated Damages:	
Obligee Address:				Obligee Contact For Bonds:		Obligee Phone:	
Bond Form (Please Attach)		% Subcontracted:	% Materials:	Est. Gross Profit:	Obligee Email:		
AIA	Federal	Other					
Job Description							

3. *FINAL BONDS ONLY* BID SPREAD INFORMATION – (next 3 contractor bids, Name – Bid Amount)	
1.	\$
2.	\$
3.	\$

4. BANK NAME		Line of Credit Limit:		Current Outstanding:		Expiration/Renewal Date:	
Contact Name:							
Phone or Email:							

5. LARGEST COMPLETED PROJECTS IN LAST 5 YEARS							
Project Name: Project Description:			Contract Amount:	Gross Profit:	Completion Year:	Bonded? Yes No	
Obligee:	Contact:	Phone/Email:		Project Location (City/State):			
Project Name: Project Description:			Contract Amount:	Gross Profit:	Completion Year:	Bonded? Yes No	
Obligee:	Contact:	Phone/Email:		Project Location (City/State):			
Project Name: Project Description:			Contract Amount:	Gross Profit:	Completion Year:	Bonded? Yes No	
Obligee:	Contact:	Phone/Email:		Project Location (City/State):			



Fax completed request to 410-876-9954

Or

Email to: info@thebarbourgroup.com

6. COMPANY OWNERS		Provide information for all owners – use additional sheets if necessary (ATTACH PERSONAL FINANCIAL STATEMENT)		
Name/Title:		Social Security:		Ownership %:
Married Spouse: Single		Social Security:		Ownership %:
Address:		Net Worth: (Exclude Business)	Do You Own Real Estate? Yes No	Assets in Trust? Yes No
Email:				
Are you a partner/officer in any other venture? Yes No If yes, name of venture:			Approximate State Date with Company:	
Name/Title:		Social Security:		Ownership %:
Married Spouse: Single		Social Security:		Ownership %:
Address:		Net Worth: (Exclude Business)	Do You Own Real Estate? Yes No	Assets in Trust? Yes No
Email:				
Are you a partner/officer in any other venture? Yes No If yes, name of venture:			Approximate State Date with Company:	
Name/Title:		Social Security:		Ownership %:
Married Spouse: Single		Social Security:		Ownership %:
Address:		Net Worth: (Exclude Business)	Do You Own Real Estate? Yes No	Assets in Trust? Yes No
Email:				
Are you a partner/officer in any other venture? Yes No If yes, name of venture:			Approximate State Date with Company:	

Credit Release Authorization: I/we authorize The Barbour Group, LLC to investigate the information contained with any and all information submitted including, but not limited to the application, financials, etc. with any and all creditors and/or lending institutions and prior Surety credit.

SIGNATURE

NAME & TITLE

DATE

*Bid bonds require copy of bid specifications. *Performance/Payment bond require copy of the contract

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SUPPLEMENTAL SBA INFORMATION

****SUBMIT ADDITIONAL PAGES FOR EACH OWNER WITH OVER 20% OWNERSHIP****

1. ADDITIONAL COMPANY OWNER INFORMATION (Owners should match original application)			
Name/Title:		Home/Cell Phone:	
<p>*The following data is collected for the SBA Program only and is for statistical purposes only; it has no bearing on the credit decision. Disclosure is voluntary. One or more boxes for race may be selected.</p>	<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Veteran? <input type="checkbox"/> Service Disabled?	Ethnicity: <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Not Hispanic/Latino
	Race:		
	<input type="checkbox"/> American Indian/Alaska Native <input type="checkbox"/> Black / African American <input type="checkbox"/> White	<input type="checkbox"/> Native Hawaiian / Pacific Islander <input type="checkbox"/> Other _____ <input type="checkbox"/> Asian	

2. ADDITIONAL SBA INFORMATION – You may be asked to provide additional information to expedite bond approval			
Are you presently subject to an indictment, criminal information, arraignment, or other means by which formal criminal charges are brought against you in any jurisdiction? YES NO			
Have you been arrested in the past six months for any criminal offense? YES NO			
For any criminal offense – other than a minor vehicle violation – have you ever: 1) been convicted; 2) plead guilty; 3) plead nolo contendere; 4) been placed on pretrial diversion; or 5) been placed on any form of parole or probation (including probation before judgment)? YES NO			
Date of Birth (Month, day and year):	Are you a U.S. Citizen?	Yes	No
Place of Birth (City & State or Foreign County):	If no, are you a Lawful Permanent Resident Alien? If non-U.S. citizen, provide alien registration number:	Yes	No
Has the contractor ever had an SBA Loan? Yes No If yes, Loan #:	Is the contractor SBA 8(a) Certified?	Yes	No
Has the contractor received SBA Surety Bond Guarantee under current or another business name? Yes No If yes, Business Name: Tax ID or SSN:	Is the contractor an SBA Certified HUB Zone Contractor?	Yes	No
	Has the contractor ever defaulted on any previous surety bonds?	Yes	No
	Has the contract ever failed to complete a job?	Yes	No
Is the contractor presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from transactions with any Federal Department or agency?		Yes	No